



Product Spotlight Webinar Series

Governing Summaries in Analyze

February 15, 2023

Housekeeping

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We are Recording

2

Ask Questions!

3

Recording and Deck Available



Your Presenters



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Manager, Voice of the Customer



Agenda



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Governing Summaries - The Why

2

Feature Demo

3

Governing Summary Roadmap

4

Resources

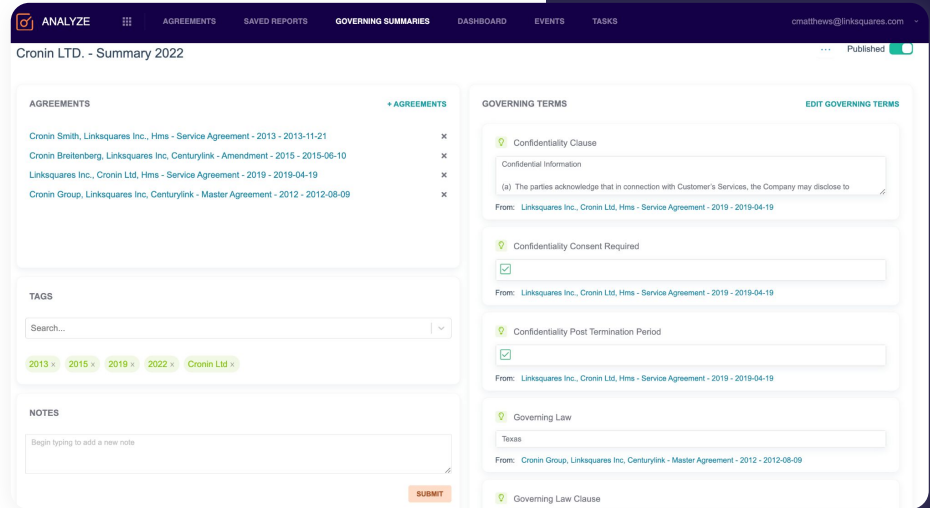
5

Q&A

What are Governing Summaries?

Previously, you'd have to **manually sift through your repository** to ensure you were acting on active contract language.

Now, Governing Summaries are your single **source of truth** for the **active language** across your relationships.



New! Reporting for Governing Summaries

Reporting for Governing Summaries allows your team to **report solely on the active, relevant terms** across Analyze.

Filter Governing Summaries by:

- Tags
- Global Governing Terms
- Governing Summary Name

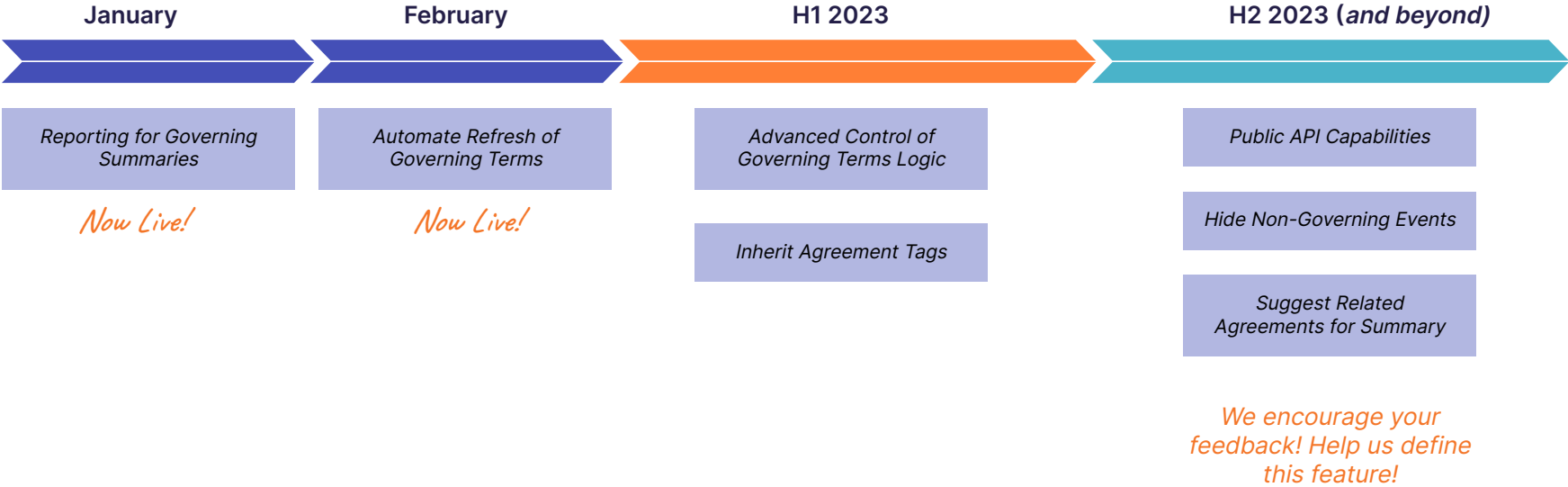
The screenshot displays the 'GOVERNING SUMMARIES' section of the Analyze dashboard. At the top, there is a navigation bar with 'ANALYZE' and various menu items like 'AGREEMENTS', 'SAVED REPORTS', 'GOVERNING SUMMARIES', 'DASHBOARD', 'EVENTS', and 'TASKS'. A user profile for 'fred@linksquares.com' is visible in the top right. Below the navigation, there is a search bar for 'Governing Summary Name' and a 'FILTERS (3)' button. The filter section shows three active filters: 'Global Term' set to 'Governing Law' with the operator 'Contains' and value 'California'; 'Global Term' set to 'Data Breach Notify Immediately Clause' with the operator 'Is Present'; and a 'Select...' dropdown. An 'EXPORT ALL' button is located at the bottom right of the filter section. Below the filters is a table of governing summaries.

Name	Tags	Published On
Global Sales Order Summary 2022 Massachusetts	Company A, Massachusetts	09/22/2022 03:10 PM
Software Sales Order Form 2022	MSA	08/17/2022 03:35 PM
Master Service Agreements 2022	MSA	07/28/2022 03:09 PM
MNDA Agreement Summary 2021	Linksquares, Inc.	07/22/2022 11:00 AM
Global Sales Order Summary 2021 California	Company B	07/12/2022 09:36 AM
Business Solutions Order Forms 2022	Company A, MSA, MSA, Massachusetts	07/08/2022 10:06 AM
Software Sales Agreement Summary 2021	Linksquares, Inc., Company B	07/07/2022 09:43 AM
AWS Report Summary 2022 Massachusetts	Company A, MSA, Massachusetts	06/22/2022 02:30 PM

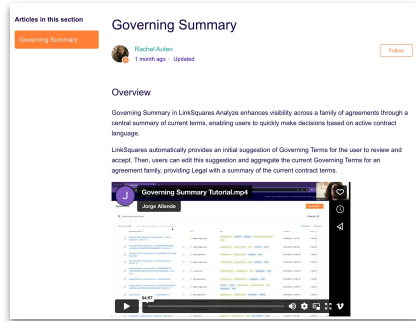
Demo



Near Term Roadmap



Learn more about Governing Summaries



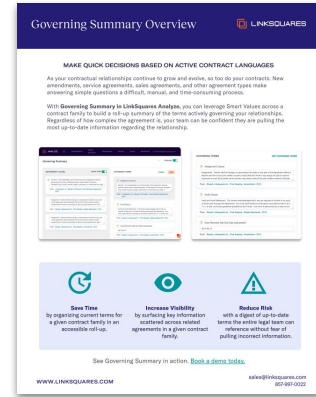
Knowledge Base Article

Dive deeper into set-up and best practices with the Knowledge Base Article.



1 Minute Feature Overview

Take a quick peek at Governing Summaries capabilities.



One Pager

One pager on Governing Summaries in LinkSquares Analyze.



Want to Stay Up-to-Date on our Product?

Products Solutions Resources Company Logi

LinkSquares Release Roundup

See what's new at LinkSquares and discover new feature releases with our monthly LinkSquares Release Roundup.

LINKSQUARES TEAM | JAN 31, 2023 5:27:37 PM

January 2023 Release Roundup: Clause Library in Finalize for Word, New Reporting Functionality for Governing Summaries, 3 New Smart Values, and more.

New year, New (CL)Me - we're one month into upholding our resolution to deliver groundbreaking features that ...

LINKSQUARES TEAM | JAN 3, 2023 2:39:54 PM

December 2022 Release Roundup: New Default BCC Fields, Signature Request Tracking, Custom Term Tooltips, and more.

And that's a wrap! We're finishing 2022 with several feature enhancements that will make kicking off the new ...

LINKSQUARES TEAM | DEC 16, 2022 11:26:18 AM

Top 10 LinkSquares Features of 2022

The end of the year is approaching, and what an incredible year it has been. We're rounding out 2022 with a ...

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January 2023 Release Roundup

Clause Library in Finalize for Word, New Reporting Functionality for Governing Summaries, 3 New Smart Values, and more.

New year, New (CL)Me - we're one month into upholding our resolution to deliver groundbreaking features that will set you up for the best year yet.

Highlights across each product area include new reporting functionality for Governing Summaries in Analyze, Agreement IDs and Task SLAs in Finalize, Signature Request Messages in Sign, the Clause Library in Finalize for Word, and last but not least, new Smart Values to help your team prepare in hard economic times.

Draft and revise agreements faster with the Clause Library in Finalize for Word

When editing an agreement, you're rarely starting from scratch. That's why we created the Clause Library. But when you're in the midst of drafting an agreement, leaving Microsoft Word to access the Clause Library in Finalize is searching through agreements to find the right clause always



[Subscribe to our Monthly Release Roundup](#)

Q&A

Thank you!